

Star Gold is a gold exploration/development company with 65 unpatented claims and located within the prolific Walker Lane belt. The Company is currently focused on developing its flagship project, Longstreet Gold Project. The Longstreet Gold Project is a large land package of 4 miles square.

SYMBOL: SRGZ
MARKET: OTC Markets
PRICE: \$0.15
52-WEEK RANGE: \$0.04 - \$0.29
SHARES OUTSTANDING: 36.5M (42M Fully Diluted)
MARKET CAPITALIZATION: \$5.5M

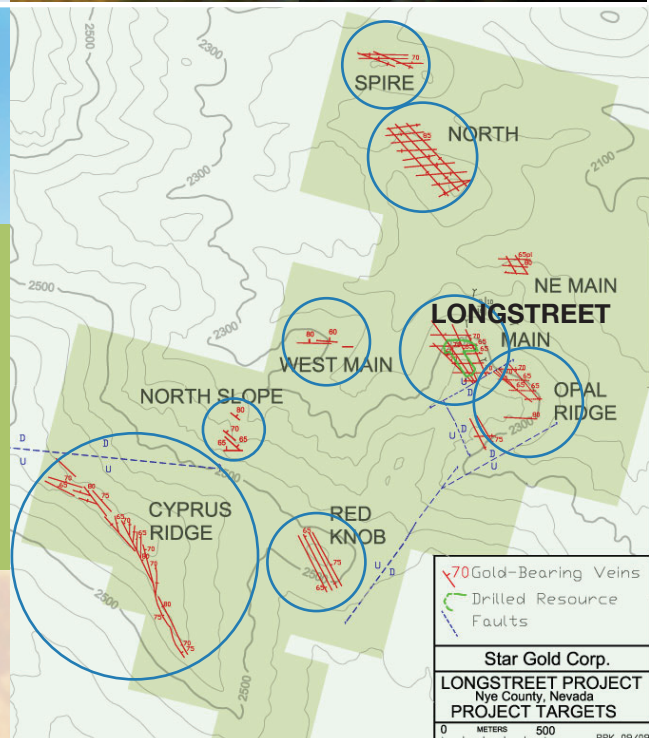
STAR GOLD OPPORTUNITY

- Nevada stable mining jurisdiction.
- At surface, leachable ore with low strip ratio of 0.7:1
- Pit Design and Costs outlined in Scoping Study 2014 undertaken to 43-101 standards
- Total Capital Costs \$25m for 80,000 oz.*
- Cash Costs \$750 oz.
- Substantial expansion potential – all drilling has only been done at Main target
- Management aligned with investors (insiders own 40%)



LONGSTREET

8 targets only
1 partially drilled



CONTACT

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MANAGEMENT AND BOARD OF DIRECTORS

Lindsay Gorrill Chairman	David Segelov President	Kelly Stopher Chief Financial Officer	Ron Nilson Director	Tom Power Director	Judy Baker Director	Paul Coombs Director
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OUR NEAR-TERM FOCUS: LONGSTREET GOLD PROJECT

Commenced Fauna and Flora Studies

Later in 2015 will commence hydrology work

Preliminary Engineering in 2015

Begin EIS mid 2016



Oxidized mineralization allows for a different type of economics on a mine. Nevada oxide mines typically offers low CAPEX which can be sized to the deposit and low OPEX.

VALUE DRIVERS

**Estimated



*United States investors are advised that, while such terms are recognized and required by Canadian securities laws, the SEC does not recognize them. Under United States standards, mineralization may not be classified as a "reserve" unless the determination has been made that the mineralization could be economically and legally produced or extracted at the time the reserve determination is made. Mineral resources that are not mineral reserves do not have demonstrated economic viability. United States investors are cautioned not to assume that all or any part of measured or indicated resources will ever be converted into reserves. Inferred resources are in addition to measured and indicated resources. Further, inferred resources have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the inferred resources will ever be upgraded to a higher category. Therefore, United States investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically.